Business Interview Guide 2

Assessment - Emerging Clusters

Sample questions which could be used by cluster practitioners to assess emerging or underachieving industry clusters. These questions could be used while conducting a regular visit with a business and in conjunction with questions found in the other toolkit interview guides.

- 1. Who do you use as suppliers in this area?
- 2. Do you supply any other businesses?
- 3. What are your energy issues? Who do you depend upon to give you answers to your questions in this area?
- 4. Do you have any transportation or logistical needs? Who do you use in these areas and where are they located?
- 5. Do you work closely with any other businesses in this area? If so, in what capacity?
- 6. Are you a member of any local service groups? *If so, are there any other businesses in the group you talk to or depend upon?*
- 7. What needs to change, within and beyond your business, structurally, culturally, whatever, to achieve your most optimistic 3- 5 year business forecast of the future?
- 8. How available are local research centers to small firms?
- 9. Do educational institutions supply sufficient number of qualified technicians?
- 10. Is competition intense or mild?
- 11. Do firms in your industry and/or market area share knowledge?
- 12. Do firms already engage in cluster or network initiatives?

Market Access, Trends, and Governance

- 1. What do you see as your main needs/opportunities in accessing markets?
- 2. To whom do you sell your product or service (large firms, small firms, wholesalers, exporters, retailers, direct to consumers, etc.)? What percentage goes to each?



- 3. Describe the relationships you have with these buyers (who determines what to produce, product specifications, prices, and amount purchased?). How much input do you have?
- 4. How do you promote and market your products/services?
- 5. How strong is the market for your products/services right now? Next year? What trends do you see?
- 6. Are some customer groups better than others in terms of sales and revenue growth? Which ones?
- 7. Do you ever collaborate with other firms on promotion and/or marketing?
- 8. Who are your major competitors?
- Do you have a means of communicating information about your firm to others?(Attach any brochures, list of products, etc.)

Standards and Certifications

- 1. What standards or certification requirements do your products need to conform to?
- 2. Who sets these standards and requirements?
- 3. Who helps you to conform to these standards and requirements?
- 4. Do you have any problems in this regard?
- 1. Technology / Product Development
- What are your major needs/ opportunities in product design and manufacturing (or service delivery)?
- 2. What other products do you produce/sell? What percentage does each product represent in terms of your gross revenue?
- 3. What have you done recently to improve your products or services?
- 4. Is your current equipment or machinery an impediment to growth? Explain. If so, what kind of equipment or machinery could improve your business?
- 5. Is the current level of your workers training holding back growth? If so, what additional training do they need?



Management/Organization

- 1. In the area of organization and management, what are your major needs/opportunities?
- 2. Who does most of the work in the areas of: general management/supervision, product design, purchasing, production, shipping, accounting, marketing, repairs, etc. (owner, employees, or external)?
- 3. What functions do you subcontract/outsource?
- 4. Do you sometimes collaborate with other firms to produce and deliver customer orders?
- 5. Which aspects of your business do you intend to change in the next 2 years (machinery, equipment, computers, new products, marketing strategy, quality control, management system, worker skills, etc.)?
- 6. What management skills would you like to strengthen in order to grow your business?

Input Supply

- 1. What are your major needs/opportunities in the areas of input cost, quality, and availability?
- 2. Who are your most important suppliers and what do you buy from each?
- 3. Are there problems in obtaining some important inputs? Explain.
- 4. Have you ever purchased inputs jointly with other business? Explain

Finance

- 1. Where do you go when you need money for your business?
- 2. Do you get credit from input suppliers? What are the terms?
- 3. Do you get production financing from your buyers? What are the terms?
- 4. Do you have need for additional financing at the moment? If so, what would it be used for?
- 5. What sources (formal or informal) have you approached for loans, and what have been the key problems, if any?
- 6. Other (repayment rates in the sector, risk management insurance, etc.)



Policy/Regulation

- 1. What government policies/regulations benefit your business (registrations, inspections, subsidies, incentives, etc.)?
- 2. What government policies/regulations are obstacles to growing your business?
- 3. Infrastructure
- 4. What are the most important infrastructure constraints affecting your business' growth and profitability (road/transport conditions, telephone service, electric supply, crime/corruption, storage, etc.)?
- 5. What is your industry doing about these problems?

Business/Membership Organizations

- Is your industry/trade sector represented by national or local business associations?
- 1. If so, please name them.
- 2. Are you a member? If not, why?
- 3. What are the primary functions and benefits of these associations?
- 4. What additional services should they provide?

Final Open Ended Questions

- 1. What are the major incentives you have for investing in / promoting change in the supply or value chain?
- 2. What risks or constraints do you face in making these investments?
- 3. What do you think are the strengths of your industry locally and/or internationally?
- 4. What are the main weaknesses of your industry?
- 5. What do you think is the greatest challenge facing your industry today?
- 6. Can you name some business owners in your industry who are leaders –for example, in terms of technology, product design, quality, or marketing?

